

# Kurtis Smith, CPA

Founding Partner

Kurtis is a quiet leader with a talent for building strong relationships with clients. He brings more than three decades of experience in accounting and finance. As a Certified Public Accountant, Kurtis has built a reputation for his attention to detail and commitment to providing high-quality financial services. Kurtis worked in the Dallas area for about 30 years before making the move to Colorado Springs to experience the beautiful outdoors that Colorado has to offer.


As the founder partner of Kurtis Smith LLC, he leverages his expertise in financial statement assurance services, GAAP research, internal audit, and business advisory services to provide comprehensive solutions tailored to each client's unique needs. Kurtis's deep understanding of accounting regulations and compliance ensures clients can navigate the financial landscape with confidence.


Kurtis's client portfolio is diverse, encompassing not-for-profits, privately held businesses, real estate, construction, technology, and large corporations alike. His ability to distill complex financial data into clear, actionable insights is one of his greatest strengths. This skill allows clients to make informed decisions that contribute to their financial success.


The team at Kurtis Smith LLC knows that firm success is measured by client successes, and Kurtis embodies this philosophy every day.

Outside of work, Kurtis is an active participant in several professional organizations. His commitment to professional growth and knowledge sharing benefits not only the Kurtis Smith LLC team, but also the wider financial community.



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## Service Areas

- Audit and assurance
- Internal audit
- U.S. GAAP consulting
- International operations
- Acquisition support

## Industry Experience

- Real estate/construction
- Not-for-profit organizations
- Employee benefit plans
- Oil and gas services
- Technology

## Experience Highlights

### Real Estate/Construction

- Performed audits for a construction business with 1,500 employees and \$300 million in revenues.
- Performed audits for a retail development project with \$1 billion in assets.
- Performed quality control services for real estate acquisitions by a REIT.
- Provided acquisition support services for SEC 3-14 audit engagements.

### International

- Performed an audit of a technology business based in the U.S. with a subsidiary in England.
- Prepared a financial reporting system for 24 real estate properties located in Central Europe.

### Not-For-Profit

- Performed audits on numerous Christian ministries, foundations, private-schools, clubs, and other not-for-profit organizations.

## U.S. GAAP Research and Advisory Support

Kurtis has provided research and advisory services for areas that include the following:

### Businesses

- Business combinations
- Changes in estimates
- Consolidation
- Cost capitalization
- Equity transactions
- Fair value measurements
- Foreign currency translation
- Income taxes
- Leases
- Liability vs equity
- Revenue recognition
- Stock-based compensation

### Not-for-profit

- Affiliated entities
- Consolidation and beneficial interests
- Endowments
- Gifts-in-kind
- Governance
- International operations
- Restricted net assets
- Revenue recognition