Bradley Smith

Since joining the firm in March 2022, Bradley has had the opportunity to work for a wide variety of clients from smaller religious-based not-for-profit organizations to larger publicly traded companies. He has experience performing financial statement audits, employee benefit plan engagements, and internal audits, along with other various compilation and consulting projects. Bradley has particularly enjoyed working on not-for-profit organizations as it gives a greater purpose.

Bradley grew up around Dallas, graduated from Texas A&M University-Commerce, and is currently working on obtaining his Certified Public Accountant license, a process he says requires time and discipline.

"I specifically set aside time each week to study to make sure it gets done. If I don't understand a topic, I will pause to research and gain a greater understanding so I can bridge knowledge as I continue studying," Bradley explained. "I believe that practice is one of the best ways to study for an exam. Taking practice tests can help prepare you to be more mindful of what kinds of questions you will be asked to answer during the CPA exam."

Bradley noted that if he were not an accountant, he may have pursued a career in education, as he enjoys sharing knowledge, skills, and advice to help people.

Outside of the office, Bradley enjoys spending time with his wife, two dogs, and soon-to-be son. He also enjoys traveling when able and watching historical documentaries. Additionally, he's been a member Lakepointe Church in Rockwall since 2019, an association he cherishes. Being a part of Lakepointe Church and cultivating inspiration falls right in line with Bradley's personality.

Service Areas

- · Audit and assurance
- Internal audit
- Accounting consulting

Industry ExperienceReal estate

- Not-for-profit organizations
- Employee benefit plans
- Professional services
- Oil and gas services

Experience Highlights

- Reviewed approximately 20 purchase price allocations for real estate acquisitions to ensure compliance with GAAP and internal controls.
- Performed internal controls testing for a publicly traded company.
- Performed financial statement audits for two organizations that have never been previously audited.





